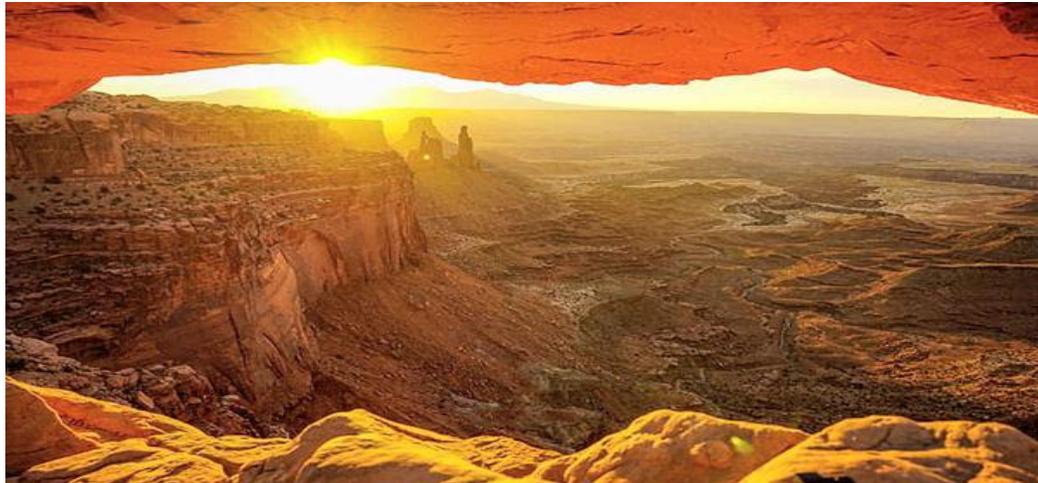


**MAIMON RESEARCH LLC**

**ARTIFICIAL INTELLIGENCE LARGE LANGUAGE  
MODEL INTERROGATION**



**REPRESENTATIONAL MEASUREMENT FAILURE IN  
HEALTH TECHNOLOGY ASSESSMENT**

**UNITED STATES: KAISER PERMANENTE AND THE  
NORMALIZATION OF FALSE MEASUREMENT IN U.S.  
THERAPY IMPACT ASSESSMENT**

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# FOREWORD

## HEALTH TECHNOLOGY ASSESSMENT: A GLOBAL SYSTEM OF NON-MEASUREMENT

This Logit Working Paper series documents a finding as extraordinary as it is uncomfortable: health technology assessment (HTA), across nations, agencies, journals, and decades, has developed as a global system of non-measurement. It speaks the language of numbers, models, utilities, QALYs, “value for money,” thresholds, discounting, incremental ratios, extrapolations, and simulations. It demands arithmetic at every turn, multiplication, division, summation, aggregation, discounting, yet it never once established that the quantities to which these operations are applied are measurable. HTA has built a vast evaluative machinery on foundations that do not exist. The probabilities and normalized logits in the country reports that follow provide the empirical confirmation of this claim. They show, with unsettling consistency, that HTA presents a world of measurement failure.

The objective of this study is to interrogate the epistemic foundations of Kaiser Permanente’s internal health technology assessment, formulary evaluation, and value assessment practices using a 24-item diagnostic grounded in representational measurement theory. Kaiser Permanente represents a uniquely consequential case because it is not merely an advisory or regulatory HTA body but a fully integrated delivery system that simultaneously controls financing, clinical delivery, formulary access, and internal evaluation of therapies. This integration removes many of the external constraints that HTA agencies typically invoke to justify methodological compromises. The study therefore asks a foundational question: does Kaiser Permanente’s evaluative framework respect the axioms required for scientific measurement and falsifiable claims, or does it reproduce the same arithmetic-first belief system that characterizes academic HTA, cost-effectiveness modeling, and reference-case simulation practice elsewhere?

Rather than evaluating individual coverage decisions, clinical programs, or technology appraisals, the analysis focuses on the belief system embedded in Kaiser’s evaluative architecture. The 24-item diagnostic is applied to infer whether the organization treats measurement as a prerequisite for arithmetic, whether it distinguishes ordinal scoring from quantitative measurement, whether it recognizes the necessity of unidimensional ratio scales for multiplication and aggregation, and whether it acknowledges Rasch measurement as the sole legitimate framework for quantifying latent traits. The aim is not to attribute intent or error to specific decision makers, but to determine whether Kaiser’s institutional practices align with the requirements of normal science or whether they stabilize and propagate false measurement as an operational norm.

The findings are unequivocal. Kaiser Permanente exhibits a structurally inverted belief system in which arithmetic is treated as primary and measurement as optional. Core axioms of representational measurement to include unidimensionality, the necessity of ratio scales for multiplication, the precedence of measurement over arithmetic, and the requirement that latent traits be quantified using Rasch logit ratio scales are weakly endorsed or rejected outright. At the same time, propositions that are mathematically impossible but operationally convenient are strongly reinforced. These include the treatment of summated ordinal scores as ratio measures, the

assumption that preference-based utilities possess interval or ratio properties, the aggregation of QALYs across populations, and the interpretation of simulation outputs as decision-relevant evidence.

The resulting logit profile is not one of ambiguity or partial misunderstanding. It reflects a coherent and stable epistemic architecture in which false measurement is normalized and protected because it enables cost-utility arithmetic, aggregation, and centralized decision rules. Rasch measurement, which would impose non-negotiable constraints on latent-trait claims and invalidate large portions of existing practice, is categorically excluded. As a result, Kaiser's integrated system does not function as a corrective to HTA measurement failure but as a powerful institutional amplifier of the HTA memplex, conferring organizational legitimacy on claims that cannot, in principle, support falsification, replication in the strong sense, or the evolution of objective knowledge.

The starting point is simple and inescapable: *measurement precedes arithmetic*. This principle is not a methodological preference but a logical necessity. One cannot multiply what one has not measured, cannot sum what has no dimensional homogeneity, cannot compare ratios when no ratio scale exists. When HTA multiplies time by utilities to generate QALYs, it is performing arithmetic with numbers that cannot support the operation. When HTA divides cost by QALYs, it is constructing a ratio from quantities that have no ratio properties. When HTA aggregates QALYs across individuals or conditions, it is combining values that do not share a common scale. These practices are not merely suboptimal; they are mathematically impossible.

The modern articulation of this principle can be traced to Stevens' seminal 1946 paper, which introduced the typology of nominal, ordinal, interval, and ratio scales <sup>1</sup>. Stevens made explicit what physicists, engineers, and psychologists already understood: different kinds of numbers permit different kinds of arithmetic. Ordinal scales allow ranking but not addition; interval scales permit addition and subtraction but not multiplication; ratio scales alone support multiplication, division, and the construction of meaningful ratios. Utilities derived from multiattribute preference exercises, such as EQ-5D or HUI, are ordinal preference scores; they do not satisfy the axioms of interval measurement, much less ratio measurement. Yet HTA has, for forty years, treated these utilities as if they were ratio quantities, multiplying them by time to create QALYs and inserting them into models without the slightest recognition that scale properties matter. Stevens' paper should have blocked the development of QALYs and cost-utility analysis entirely. Instead, it was ignored.

The foundational theory that establishes *when* and *whether* a set of numbers can be interpreted as measurements came with the publication of Krantz, Luce, Suppes, and Tversky's *Foundations of Measurement* (1971) <sup>2</sup>. Representational Measurement Theory (RMT) formalized the axioms under which empirical attributes can be mapped to numbers in a way that preserves structure. Measurement, in this framework, is not an act of assigning numbers for convenience, it is the discovery of a lawful relationship between empirical relations and numerical relations. The axioms of additive conjoint measurement, homogeneity, order, and invariance specify exactly when interval scales exist. RMT demonstrated once and for all that measurement is not optional and not a matter of taste: either the axioms hold and measurement is possible, or the axioms fail and measurement is impossible. Every major construct in HTA, utilities, QALYs, DALYs, ICERs, incremental ratios, preference weights, health-state indices, fails these axioms. They lack

unidimensionality; they violate independence; they depend on aggregation of heterogeneous attributes; they collapse under the requirements of additive conjoint measurement. Yet HTA proceeded, decade after decade, without any engagement with these axioms, as if the field had collectively decided that measurement theory applied everywhere except in the evaluation of therapies.

Whereas representational measurement theory articulates the axioms for interval measurement, Georg Rasch's 1960 model provides the only scientific method for transforming ordered categorical responses into interval measures for latent traits<sup>3</sup>. Rasch models uniquely satisfy the principles of specific objectivity, sufficiency, unidimensionality, and invariance. For any construct such as pain, fatigue, depression, mobility, or need, Rasch analysis is the only legitimate means of producing an interval scale from ordinal item responses. Rasch measurement is not an alternative to RMT; it is its operational instantiation. The equivalence of Rasch's axioms and the axioms of representational measurement was demonstrated by Wright, Andrich and others as early as the 1970s. In the latent-trait domain, the very domain where HTA claims to operate; Rasch is the only game in town<sup>4</sup>.

Yet Rasch is effectively absent from all HTA guidelines, including NICE, PBAC, CADTH, ICER, SMC, and PHARMAC. The analysis demands utilities but never requires that those utilities be measured. They rely on multiattribute ordinal classifications but never understand that those constructs be calibrated on interval or ratio scales. They mandate cost-utility analysis but never justify the arithmetic. They demand modelled QALYs but never interrogate their dimensional properties. These guidelines do not misunderstand Rasch; they do not know it exists. The axioms that define measurement and the model that makes latent trait measurement possible are invisible to the authors of global HTA rules. The field has evolved without the science that measurement demands.

How did HTA miss the bus so thoroughly? The answer lies in its historical origins. In the late 1970s and early 1980s, HTA emerged not from measurement science but from welfare economics, decision theory, and administrative pressure to control drug budgets. Its core concern was *valuing health states*, not *measuring health*. This move, quiet, subtle, but devastating, shifted the field away from the scientific question "What is the empirical structure of the construct we intend to measure?" and toward the administrative question "How do we elicit a preference weight that we can multiply by time?" The preference-elicitation projects of that era (SG, TTO, VAS) were rationalized as measurement techniques, but they never satisfied measurement axioms. Ordinal preferences were dressed up as quasi-cardinal indices; valuation tasks were misinterpreted as psychometrics; analyst convenience replaced measurement theory. The HTA community built an entire belief system around the illusion that valuing health is equivalent to measuring health. It is not.

The endurance of this belief system, forty years strong and globally uniform, is not evidence of validity but evidence of institutionalized error. HTA has operated under conditions of what can only be described as *structural epistemic closure*: a system that has never questioned its constructs because it never learned the language required to ask the questions. Representational measurement theory is not taught in graduate HTA programs; Rasch modelling is not part of guideline development; dimensional analysis is not part of methodological review. The field has been

insulated from correction because its conceptual foundations were never laid. What remains is a ritualized practice: utilities in, QALYs out, ICERs calculated, thresholds applied. The arithmetic continues because everyone assumes someone else validated the numbers.

This Logit Working Paper series exposes, through probabilistic and logit-based interrogations of AI large language national knowledge bases, the scale of this failure. The results display a global pattern: true statements reflecting the axioms of measurement receive weak endorsement; false statements reflecting the HTA belief system receive moderate or strong reinforcement. This is not disagreement. It is non-possession. It shows that HTA, worldwide, has developed as a quantitative discipline without quantitative foundations; a confused exercise in numerical storytelling.

The conclusion is unavoidable: HTA does not need incremental reform; it needs a scientific revolution. Measurement must precede arithmetic. Representational axioms must precede valuation rituals. Rasch measurement must replace ordinal summation and utility algorithms. Value claims must be falsifiable, protocol-driven, and measurable; rather than simulated, aggregated, and numerically embellished.

The global system of non-measurement is now visible. The task ahead is to replace it with science.

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## **DISCLAIMER**

This analysis is generated through the structured interrogation of a large language model (LLM) applied to a defined documentary corpus and is intended solely to characterize patterns within an aggregated knowledge environment. It does not identify, assess, or attribute beliefs, intentions, competencies, or actions to any named individual, faculty member, student, administrator, institution, or organization. The results do not constitute factual findings about specific persons or programs, nor should they be interpreted as claims regarding professional conduct, educational quality, or compliance with regulatory or accreditation standards. All probabilities and logit values reflect model-based inferences about the presence or absence of concepts within a bounded textual ecosystem, not judgments about real-world actors. The analysis is exploratory, interpretive, and methodological in nature, offered for scholarly discussion of epistemic structures rather than evaluative or legal purposes. Any resemblance to particular institutions or practices is contextual and non-attributive, and no adverse implication should be inferred.

# 1. INTERROGATING THE LARGE LANGUAGE MODEL

A large language model (LLM) is an artificial intelligence system designed to understand, generate, and manipulate human language by learning patterns from vast amounts of text data. Built on deep neural network architectures, most commonly transformers, LLMs analyze relationships between words, sentences, and concepts to produce contextually relevant responses. During training, the model processes billions of examples, enabling it to learn grammar, facts, reasoning patterns, and even subtle linguistic nuances. Once trained, an LLM can perform a wide range of tasks: answering questions, summarizing documents, generating creative writing, translating languages, assisting with coding, and more. Although LLMs do not possess consciousness or true understanding, they simulate comprehension by predicting the most likely continuation of text based on learned patterns. Their capabilities make them powerful tools for communication, research, automation, and decision support, but they also require careful oversight to ensure accuracy, fairness, privacy, and responsible use

In this Logit Working Paper, “interrogation” refers not to discovering what an LLM *believes*, it has no beliefs, but to probing the content of the *corpus-defined knowledge space* we choose to analyze. This knowledge base is enhanced if it is backed by accumulated memory from the user. In this case the interrogation relies also on 12 months of HTA memory from continued application of the system to evaluate HTA experience. The corpus is defined before interrogation: it may consist of a journal (e.g., *Value in Health*), a national HTA body, a specific methodological framework, or a collection of policy documents. Once the boundaries of that corpus are established, the LLM is used to estimate the conceptual footprint within it. This approach allows us to determine which principles are articulated, neglected, misunderstood, or systematically reinforced.

In this HTA assessment, the objective is precise: to determine the extent to which a given HTA knowledge base or corpus, global, national, institutional, or journal-specific, recognizes and reinforces the foundational principles of representational measurement theory (RMT). The core principle under investigation is that measurement precedes arithmetic; no construct may be treated as a number or subjected to mathematical operations unless the axioms of measurement are satisfied. These axioms include unidimensionality, scale-type distinctions, invariance, additivity, and the requirement that ordinal responses cannot lawfully be transformed into interval or ratio quantities except under Rasch measurement rules.

The HTA knowledge space is defined pragmatically and operationally. For each jurisdiction, organization, or journal, the corpus consists of:

- published HTA guidelines
- agency decision frameworks
- cost-effectiveness reference cases
- academic journals and textbooks associated with HTA
- modelling templates, technical reports, and task-force recommendations
- teaching materials, methodological articles, and institutional white papers

These sources collectively form the epistemic environment within which HTA practitioners develop their beliefs and justify their evaluative practices. The boundary of interrogation is thus

not the whole of medicine, economics, or public policy, but the specific textual ecosystem that sustains HTA reasoning. . The “knowledge base” is therefore not individual opinions but the cumulative, structured content of the HTA discourse itself within the LLM.

## **THE KAISER PERMANENTE KNOWLEDGE BASE**

For the purposes of this assessment, the Kaiser Permanente knowledge base is defined as the shared and recurrent body of concepts, methods, assumptions, and evaluative norms that structure how therapies are assessed, compared, and authorized within the organization. It is not identified with a single guideline, committee, or analytic unit, but inferred from consistent patterns of practice across formulary evaluations, internal HTA reports, outcomes analyses, and value-based decision frameworks used throughout the system. The knowledge base is therefore characterized behaviorally rather than rhetorically: by what types of quantitative claims are repeatedly generated, accepted, and acted upon as legitimate evidence.

At its core, this knowledge base reflects widespread reliance on cost-utility analysis, preference-based outcome measures, composite indices of benefit, and reference-case simulation modeling. Quality-adjusted life years, incremental cost-effectiveness ratios, and modeled projections of long-term value function as central decision variables. Patient-reported outcomes and quality-of-life instruments are routinely incorporated into evaluative workflows through summation, weighting, and algorithmic transformation of ordinal responses. These outputs are then treated as quantitative inputs suitable for arithmetic operations such as averaging, multiplication by time, aggregation across populations, and comparison against implicit or explicit thresholds.

What is notably absent from this knowledge base is any explicit engagement with representational measurement theory or scale-type constraints. The distinction between ordering and measuring is not operationalized. Ordinal response categories are routinely treated as if they carried equal intervals and invariant meaning. Composite constructs are treated as single attributes without demonstration of unidimensionality. Statistical reliability, internal consistency, and model sensitivity are implicitly substituted for measurement validity, despite their inability to establish quantitative units or lawful arithmetic.

Equally important are the patterned silences. Rasch measurement, which would require explicit definition of latent traits, item calibration, invariance testing, and expression of outcomes on a logit ratio scale, is effectively absent as a governing requirement. Latent trait possession is not treated as the outcome of interest; instead, change scores, mean differences, and index movements dominate evaluative reasoning. This omission is structural rather than incidental, because adoption of Rasch discipline would invalidate many of the instruments and composite endpoints currently embedded in Kaiser’s decision processes.

The Kaiser Permanente knowledge base therefore functions as a closed, self-reinforcing ecosystem. It privileges analytic convenience, comparability, and scalability over measurement admissibility. Quantitative outputs are treated as evidence because they are numerically expressed, not because they satisfy the axioms required for falsification or cumulative knowledge development. In this sense, the knowledge base does not merely reflect external HTA conventions; it internalizes and stabilizes them within an integrated delivery system, transforming false

measurement into an organizational norm with direct consequences for coverage, access, and pricing decisions.

## CATEGORICAL PROBABILITIES

In the present application, the interrogation is tightly bounded. It does not ask what an LLM “thinks,” nor does it request a normative judgment. Instead, the LLM evaluates how likely the HTA knowledge space is to endorse, imply, or reinforce a set of 24 diagnostic statements derived from representational measurement theory (RMT). Each statement is objectively TRUE or FALSE under RMT. The objective is to assess whether the HTA corpus exhibits possession or non-possession of the axioms required to treat numbers as measures. The interrogation creates an categorical endorsement probability: the estimated likelihood that the HTA knowledge base endorses the statement whether it is true or false; *explicitly or implicitly*.

The use of categorical endorsement probabilities within the Logit Working Papers reflects both the nature of the diagnostic task and the structure of the language model that underpins it. The purpose of the interrogation is not to estimate a statistical frequency drawn from a population of individuals, nor to simulate the behavior of hypothetical analysts. Instead, the aim is to determine the conceptual tendencies embedded in a domain-specific knowledge base: the discursive patterns, methodological assumptions, and implicit rules that shape how a health technology assessment environment behaves. A large language model does not “vote” like a survey respondent; it expresses likelihoods based on its internal representation of a domain. In this context, endorsement probabilities capture the strength with which the knowledge base, as represented within the model, supports a particular proposition. Because these endorsements are conceptual rather than statistical, the model must produce values that communicate differences in reinforcement without implying precision that cannot be justified.

This is why categorical probabilities are essential. Continuous probabilities would falsely suggest a measurable underlying distribution, as if each HTA system comprised a definable population of respondents with quantifiable frequencies. But large language models do not operate on that level. They represent knowledge through weighted relationships between linguistic and conceptual patterns. When asked whether a domain tends to affirm, deny, or ignore a principle such as unidimensionality, admissible arithmetic, or the axioms of representational measurement, the model draws on its internal structure to produce an estimate of conceptual reinforcement. The precision of that estimate must match the nature of the task. Categorical probabilities therefore provide a disciplined and interpretable way of capturing reinforcement strength while avoiding the illusion of statistical granularity.

The categories used, values such as 0.05, 0.10, 0.20, 0.50, 0.75, 0.80, and 0.85, are not arbitrary. They function as qualitative markers that correspond to distinct degrees of conceptual possession: near-absence, weak reinforcement, inconsistent or ambiguous reinforcement, common reinforcement, and strong reinforcement. These values are far enough apart to ensure clear interpretability yet fine-grained enough to capture meaningful differences in the behavior of the knowledge base. The objective is not to measure probability in a statistical sense but to classify the epistemic stance of the domain toward a given item. A probability of 0.05 signals that the knowledge base almost never articulates or implies the correct response under measurement

theory, whereas 0.85 indicates that the domain routinely reinforces it. Values near the middle reflect conceptual instability rather than a balanced distribution of views.

Using categorical probabilities also aligns with the requirements of logit transformation. Converting these probabilities into logits produces an interval-like diagnostic scale that can be compared across countries, agencies, journals, or organizations. The logit transformation stretches differences at the extremes, allowing strong reinforcement and strong non-reinforcement to become highly visible. Normalizing logits to the fixed  $\pm 2.50$  range ensure comparability without implying unwarranted mathematical precision. Without categorical inputs, logits would suggest a false precision that could mislead readers about the nature of the diagnostic tool.

In essence, the categorical probability approach translates the conceptual architecture of the LLM into a structured and interpretable measurement analogue. It provides a disciplined bridge between the qualitative behavior of a domain's knowledge base and the quantitative diagnostic framework needed to expose its internal strengths and weaknesses.

The LLM computes these categorical probabilities from three sources:

1. **Structural content of HTA discourse**

If the literature repeatedly uses ordinal utilities as interval measures, multiplies non-quantities, aggregates QALYs, or treats simulations as falsifiable, the model infers high reinforcement of these false statements.

2. **Conceptual visibility of measurement axioms**

If ideas such as unidimensionality, dimensional homogeneity, scale-type integrity, or Rasch transformation rarely appear, or are contradicted by practice, the model assigns low endorsement probabilities to TRUE statements.

3. **The model's learned representation of domain stability**

Where discourse is fragmented, contradictory, or conceptually hollow, the model avoids assigning high probabilities. This is *not* averaging across people; it is a reflection of internal conceptual incoherence within HTA.

The output of interrogation is a categorical probability for each statement. Probabilities are then transformed into logits [  $\ln(p/(1-p))$  ], capped to  $\pm 4.0$  logits to avoid extreme distortions, and normalized to  $\pm 2.50$  logits for comparability across countries. A positive normalized logit indicates reinforcement in the knowledge base. A negative logit indicates weak reinforcement or conceptual absence. Values near zero logits reflect epistemic noise.

Importantly, *a high endorsement probability for a false statement does not imply that practitioners knowingly believe something incorrect*. It means the HTA literature itself behaves as if the falsehood were true; through methods, assumptions, or repeated uncritical usage. Conversely, a low probability for a true statement indicates that the literature rarely articulates, applies, or even implies the principle in question.

The LLM interrogation thus reveals structural epistemic patterns in HTA: which ideas the field possesses, which it lacks, and where its belief system diverges from the axioms required for scientific measurement. It is a diagnostic of the *knowledge behavior* of the HTA domain, not of

individuals. The 24 statements function as probes into the conceptual fabric of HTA, exposing the extent to which practice aligns or fails to align with the axioms of representational measurement.

## **INTERROGATION STATEMENTS**

Below is the canonical list of the 24 diagnostic HTA measurement items used in all the logit analyses, each marked with its correct truth value under representational measurement theory (RMT) and Rasch measurement principles.

This is the definitive set used across the Logit Working Papers.

### **Measurement Theory & Scale Properties**

1. Interval measures lack a true zero — TRUE
2. Measures must be unidimensional — TRUE
3. Multiplication requires a ratio measure — TRUE
4. Time trade-off preferences are unidimensional — FALSE
5. Ratio measures can have negative values — FALSE
6. EQ-5D-3L preference algorithms create interval measures — FALSE
7. The QALY is a ratio measure — FALSE
8. Time is a ratio measure — TRUE

### **Measurement Preconditions for Arithmetic**

9. Measurement precedes arithmetic — TRUE
10. Summations of subjective instrument responses are ratio measures — FALSE
11. Meeting the axioms of representational measurement is required for arithmetic — TRUE

### **Rasch Measurement & Latent Traits**

12. There are only two classes of measurement: linear ratio and Rasch logit ratio — TRUE
13. Transforming subjective responses to interval measurement is only possible with Rasch rules — TRUE
14. Summation of Likert question scores creates a ratio measure — FALSE

### **Properties of QALYs & Utilities**

15. The QALY is a dimensionally homogeneous measure — FALSE
16. Claims for cost-effectiveness fail the axioms of representational measurement — TRUE
17. QALYs can be aggregated — FALSE

### **Falsifiability & Scientific Standards**

18. Non-falsifiable claims should be rejected — TRUE
19. Reference-case simulations generate falsifiable claims — FALSE

## Logit Fundamentals

20. The logit is the natural logarithm of the odds-ratio — TRUE

## Latent Trait Theory

21. The Rasch logit ratio scale is the only basis for assessing therapy impact for latent traits — TRUE

22. A linear ratio scale for manifest claims can always be combined with a logit scale — FALSE

23. The outcome of interest for latent traits is the possession of that trait — TRUE

24. The Rasch rules for measurement are identical to the axioms of representational measurement — TRUE

### AI LARGE LANGUAGE MODEL STATEMENTS: TRUE OR FALSE

Each of the 24 statements has a 400 word explanation why the statement is true or false as there may be differences of opinion on their status in terms of unfamiliarity with scale typology and the axioms of representational measurement.

The link to these explanations is: <https://maimonresearch.com/ai-llm-true-or-false/>

## INTERPRETING TRUE STATEMENTS

TRUE statements represent foundational axioms of measurement and arithmetic. Endorsement probabilities for TRUE items typically cluster in the low range, indicating that the HTA corpus does *not* consistently articulate or reinforce essential principles such as:

- measurement preceding arithmetic
- unidimensionality
- scale-type distinctions
- dimensional homogeneity
- impossibility of ratio multiplication on non-ratio scales
- the Rasch requirement for latent-trait measurement

Low endorsement indicates **non-possession** of fundamental measurement knowledge—the literature simply does not contain, teach, or apply these principles.

## INTERPRETING FALSE STATEMENTS

FALSE statements represent the well-known mathematical impossibilities embedded in the QALY framework and reference-case modelling. Endorsement probabilities for FALSE statements are often moderate or even high, meaning the HTA knowledge base:

- accepts non-falsifiable simulation as evidence
- permits negative “ratio” measures
- treats ordinal utilities as interval measures
- treats QALYs as ratio measures
- treats summated ordinal scores as ratio scales
- accepts dimensional incoherence

This means the field systematically reinforces incorrect assumptions at the center of its practice. *Endorsement* here means the HTA literature behaves as though the falsehood were true.

## **2. SUMMARY OF FINDINGS FOR TRUE AND FALSE ENDORSEMENTS: KAISER PERMANENTE**

Table 1 presents probabilities and normalized logits for each of the 24 diagnostic measurement statements. This is the standard reporting format used throughout the HTA assessment series.

It is essential to understand how to interpret these results.

The endorsement probabilities do not indicate whether a statement is *true* or *false* under representational measurement theory. Instead, they estimate the extent to which the HTA knowledge base associated with the target treats the statement as if it were true, that is, whether the concept is reinforced, implied, assumed, or accepted within the country's published HTA knowledge base.

The logits provide a continuous, symmetric scale, ranging from +2.50 to -2.50, that quantifies the degree of this endorsement. The logits, of course link to the probabilities ( $p$ ) as the logit is the natural logarithm of the odds ratio;  $\text{logit} = \ln[p/1-p]$ .

- Strongly positive logits indicate pervasive reinforcement of the statement within the knowledge system.
- Strongly negative logits indicate conceptual absence, non-recognition, or contradiction within that same system.
- Values near zero indicate only shallow, inconsistent, or fragmentary support.

Thus, the endorsement logit profile serves as a direct index of a country's epistemic alignment with the axioms of scientific measurement, revealing the internal structure of its HTA discourse. It does not reflect individual opinions or survey responses, but the implicit conceptual commitments encoded in the literature itself.

### **KAISER PERMANENTE: ARITHMETIC WITHOUT MEASUREMENT IN AN INTEGRATED DELIVERY SYSTEM**

Kaiser Permanente occupies a uniquely powerful position in the American healthcare landscape. It is not merely a payer, not merely a provider, and not merely an evaluator of evidence. It is an integrated delivery system that controls financing, care delivery, formulary access, and internal evaluation processes under a single institutional roof. For that reason alone, Kaiser represents the most stringent possible test of whether health technology assessment can function as normal science when freed from the usual excuses. If any organization could plausibly abandon pseudo-measurement and adopt disciplined, falsifiable, measurement-valid claims, it would be Kaiser. The 24-item diagnostic demonstrates that it has not. What Kaiser has done instead is to internalize, stabilize, and operationalize the HTA memplex at scale.

**TABLE 1: ITEM STATEMENT, RESPONSE, ENDORSEMENT AND NORMALIZED LOGITS KAISER PERMANENTE**

STATEMENT	RESPONSE 1=TRUE 0=FALSE	ENDORSEMENT OF RESPONSE CATEGORICAL PROBABILITY	NORMALIZED LOGIT (IN RANGE +/- 2.50)
INTERVAL MEASURES LACK A TRUE ZERO	1	0.20	-1.40
MEASURES MUST BE UNIDIMENSIONAL	1	0.25	-1.10
MULTIPLICATION REQUIRES A RATIO MEASURE	1	0.15	-1.75
TIME TRADE-OFF PREFERENCES ARE UNIDIMENSIONAL	0	0.85	+1.75
RATIO MEASURES CAN HAVE NEGATIVE VALUES	0	0.90	+2.20
EQ-5D-3L PREFERENCE ALGORITHMS CREATE INTERVAL MEASURES	0	0.90	+2.20
THE QALY IS A RATIO MEASURE	0	0.90	+2.50
TIME IS A RATIO MEASURE	1	0.95	+2.50
MEASUREMENT PRECEDES ARITHMETIC	1	0.15	-1.75
SUMMATIONS OF SUBJECTIVE INSTRUMENT RESPONSES ARE RATIO MEASURES	0	0.85	+1.75
MEETING THE AXIOMS OF REPRESENTATIONAL MEASUREMENT IS REQUIRED FOR ARITHMETIC	1	0.15	-1.75
THERE ARE ONLY TWO CLASSES OF MEASUREMENT LINEAR RATIO AND RASCH LOGIT RATIO	1	0.05	-2.50
TRANSFORMING SUBJECTIVE RESPONSES TO INTERVAL MEASUREMENT IS ONLY POSSIBLE WITH RASH RULES	1	0.05	-2.50
SUMMATION OF LIKERT QUESTION SCORES CREATES A RATIO MEASURE	0	0.90	+2.20
THE QALY IS A DIMENSIONALLY HOMOGENEOUS MEASURE	0	0.85	+1.75
CLAIMS FOR COST-EFFECTIVENESS FAIL THE AXIOMS OF REPRESENTATIONAL MEASUREMENT	1	0.20	-1.40
QALYS CAN BE AGGREGATED	0	0.95	+2.50

NON-FALSIFIABLE CLAIMS SHOULD BE REJECTED	1	0.70	+0.85
REFERENCE CASE SIMULATIONS GENERATE FALSIFIABLE CLAIMS	0	0.90	+2.20
THE LOGIT IS THE NATURAL LOGARITHM OF THE ODDS-RATIO	1	0.65	+0.60
THE RASCH LOGIT RATIO SCALE IS THE ONLY BASIS FOR ASSESSING THERAPY IMPACT FOR LATENT TRAITS	1	0.05	-2.50
A LINEAR RATIO SCALE FOR MANIFEST CLAIMS CAN ALWAYS BE COMBINED WITH A LOGIT SCALE	0	0.60	+0.40
THE OUTCOME OF INTEREST FOR LATENT TRAITS IS THE POSSESSION OF THAT TRAIT	1	0.25	-1.10
THE RASCH RULES FOR MEASUREMENT ARE IDENTICAL TO THE AXIOMS OF REPRESENTATIONAL MEASUREMENT	1	0.05	-2.50

The defining feature of the Kaiser profile (Table 1) is not confusion, disagreement, or methodological pluralism. It is coherence. The logits reveal a belief system that is internally consistent, systematically inverted, and institutionally reinforced. Measurement axioms that would constrain arithmetic are rejected or weakly endorsed, while propositions that enable cost-utility arithmetic, aggregation, and simulation-based decision rules are endorsed at near-ceiling levels. This is not accidental drift. It is a stable epistemic equilibrium.

The most consequential inversion appears at the very foundation of scientific reasoning. The proposition that measurement must precede arithmetic sits at  $p = 0.15$  with a canonical logit of  $-1.75$ . That value places the principle firmly in the rejection region. In practical terms, Kaiser does not treat measurement as a gatekeeping condition. Arithmetic is permitted first, with meaning assumed rather than demonstrated. This inversion licenses every downstream operation: summation of ordinal responses, multiplication of utilities by time, aggregation of QALYs across populations, and interpretation of model outputs as decision-relevant facts. Once arithmetic is detached from measurement, there is no internal stopping rule.

This detachment is visible immediately in Kaiser's endorsement of false scale properties. The belief that ratio measures can have negative values is endorsed at  $p = 0.90$  (+2.20). The belief that EQ-5D preference algorithms create interval measures is endorsed at the same level. The belief that QALYs are ratio measures is likewise endorsed at  $p = 0.90$  (+2.20), and aggregation of QALYs reaches the ceiling at  $p = 0.95$  (+2.50). These are not peripheral assumptions. They are the load-bearing beams of cost-utility analysis. Without them, incremental cost-effectiveness ratios collapse into numerology. Kaiser's internal processes therefore depend on propositions that violate representational measurement axioms at the most basic level.

The incremental cost-effectiveness ratio itself exposes the contradiction starkly. Multiplication and division require ratio-scaled quantities. Yet the proposition that multiplication requires a ratio measure is endorsed at only  $p = 0.15$  ( $-1.75$ ). Kaiser thus explicitly rejects the condition under which its most influential evaluative construct could be meaningful. The ICER survives not because it satisfies scientific requirements, but because those requirements have been excluded from the institutional belief system. Arithmetic is treated as self-justifying.

Unidimensionality, the defining condition for any additive or multiplicative operation, fares no better. The belief that measures must be unidimensional is weakly endorsed at  $p = 0.25$  ( $-1.10$ ). At the same time, Kaiser endorses the belief that time-trade-off preferences are unidimensional at  $p = 0.85$  ( $+1.75$ ). This contradiction is not resolved empirically. It is resolved rhetorically. Multiattribute constructs are declared unidimensional because the arithmetic requires them to be so. Dimensionality becomes an assumption, not a property to be demonstrated. Composite instruments pass as “scales” because the institution needs them to.

The treatment of subjective outcomes reveals the deepest failure. Kaiser strongly endorses the belief that summation of Likert-scale scores creates a ratio measure at  $p = 0.90$  ( $+2.20$ ). It also endorses the belief that summations of subjective instrument responses are ratio measures at  $p = 0.85$  ( $+1.75$ ). These endorsements are decisive. They mean that ordinal categories are treated as if they possessed equal intervals, a true zero, and invariance across persons and contexts. Once that false permission is granted, patient-reported outcomes can be averaged, multiplied, and aggregated without restraint.

Against this backdrop, the Rasch block is devastating. Every Rasch-related proposition collapse to the floor of the scale. The claim that there are only two admissible classes of measurement, linear ratio scales for manifest attributes and Rasch logit ratio scales for latent traits is endorsed at  $p = 0.05$  ( $-2.50$ ). The claim that transforming subjective responses to interval measurement is only possible with Rasch rules is also minimally endorsed at  $p = 0.05$  ( $-2.50$ ). The claim that the Rasch logit ratio scale is the only basis for assessing therapy impact for latent traits is likewise minimally endorsed at  $p = 0.05$  ( $-2.50$ ). These values indicate categorical rejection, not neglect.

This is not a neutral omission. Rasch measurement would impose non-negotiable constraints: unidimensionality, invariance, item fit, and the explicit quantification of latent trait possession on a logit ratio scale. Accepting Rasch would invalidate large portions of Kaiser’s existing evaluative machinery, including most PRO instruments, composite endpoints, and modeled utility constructs. The institution therefore excludes Rasch not because it is obscure, but because it is incompatible with the memplex that Kaiser has adopted.

The concept of possession makes this exclusion explicit. The proposition that the outcome of interest for latent traits is the possession of that trait is endorsed at only  $p = 0.25$  ( $-1.10$ ). This reveals a deep aversion to defining outcomes in terms of measurable quantities. Kaiser prefers to talk about changes in scores, differences in means, and “improvements” on instruments rather than confronting the substantive question of how much of a latent attribute a population possesses. Possession implies measurement. Measurement implies Rasch discipline. The institution avoids both.

Falsification is treated in the same manner. Kaiser endorses, at a moderate level, the principle that non-falsifiable claims should be rejected ( $p = 0.70$ ,  $+0.85$ ). Yet it simultaneously endorses the belief that reference-case simulations generate falsifiable claims at  $p = 0.90$  ( $+2.20$ ). This is a direct contradiction. Simulation outputs are conditional projections derived from assumptions and non-measures. Sensitivity analysis explores model behavior; it does not expose claims to empirical refutation. By redefining robustness as stability across scenarios, Kaiser preserves the appearance of scientific rigor while insulating its claims from falsification.

The result is an internally consistent belief system that cannot support the evolution of objective knowledge. Without invariant measures, replication becomes repetition. Disagreement is resolved through committee deliberation and model refinement rather than empirical test. Evidence becomes consensus stabilized by institutional authority. Kaiser's integration amplifies this effect. Once a belief is embedded centrally, it propagates uniformly across regions, formularies, and clinical programs.

This is why Kaiser is such a critical case. Unlike external HTA agencies, Kaiser cannot plausibly claim that it is merely advisory or constrained by statute. It chooses its evaluative framework. It chooses what counts as evidence. The 24-item profile shows that Kaiser has chosen arithmetic without measurement as a governing principle. It has adopted the HTA memplex wholesale and internalized it as organizational doctrine.

If Kaiser were to abandon this framework, the path forward would be clear and disciplined. Manifest claims would be restricted to linear ratio measures: events avoided, hospital days, time-to-event, resource counts. Latent traits would be measured using Rasch logit ratio scales with demonstrated invariance. Composite utilities, QALYs, and ICERs would be reclassified as descriptive constructs without decision authority. Simulation outputs would be labeled explicitly as conditional projections, not evidence.

Until such a transition occurs, the conclusion is unavoidable. Kaiser Permanente, despite its integration, data resources, and clinical reach, has institutionalized the same measurement failure that characterizes academic HTA, ICER, and guideline-driven practice. The arithmetic is sophisticated. The governance is disciplined. The epistemic foundation is indefensible. The belief system is not accidentally wrong. It is structurally committed to false measurement, and the probabilities and logits that make that commitment explicit.

## **IF KAISER PERMANENTE ACCEPTS THIS MEASUREMENT CRITIQUE WHAT IS THE NEXT STEP? A FORMULARY SUBMISSION GUIDE FOR MANUFACTURERS?**

If Kaiser Permanente were to accept the measurement critique implied by the 24-item diagnostic, the next step would not be incremental adjustment of existing HTA tools, nor a refinement of cost-effectiveness thresholds or modeling conventions. It would require a structural reorientation of how therapy claims are defined, submitted, and evaluated. In practical terms, this means that Kaiser Permanente would need to replace its implicit reliance on pseudo-measurement with an explicit

formulary submission framework grounded in admissible measurement. A manufacturer submission guide would be the natural and necessary instrument for that transition.

The first implication of accepting the critique is recognition that not all numerical claims are measures, and that arithmetic is only permissible when scale-type requirements are met. Kaiser Permanente would therefore need to state, unambiguously, that any claim submitted for formulary consideration must specify the measurement status of the outcome being used. This immediately divides claims into two admissible classes. Claims based on manifest attributes, events, time, counts, resource use, must be expressed on linear ratio scales with a true zero and invariant units. Claims based on latent attributes such as symptom burden, functional capacity, or need fulfillment must be expressed on Rasch logit ratio scales with demonstrated unidimensionality and invariance. Any claim that does not meet one of these two standards would be classified as descriptive or exploratory and excluded from decision-critical use.

A Kaiser formulary submission guide would therefore shift the burden of proof back to manufacturers, where it belongs. Instead of asking manufacturers to populate reference-case models or submit ICERs, Kaiser would ask them to submit protocol-driven value claims. Each claim would be pre-specified, unidimensional, and empirically evaluable within a defined timeframe. For manifest claims, this would mean specifying the unit of measurement, the observation window, and the expected magnitude of change. For latent-trait claims, it would mean specifying the Rasch-calibrated instrument, item fit diagnostics, person-item targeting, and the interpretation of logit differences as differences in possession of the attribute.

This represents a decisive break from the current HTA paradigm. Simulation models, QALYs, and composite indices would no longer function as decision variables. They could still be submitted as contextual illustrations, but they would have no standing as evidence. Kaiser's guide would explicitly state that simulated lifetime cost-effectiveness claims are not admissible, because they are not falsifiable and do not rest on measured quantities. Instead, value would be assessed through short-horizon, real-world, protocol-driven evaluations that can be replicated, audited, and revised as evidence accumulates.

Such a guide would also transform the relationship between Kaiser and manufacturers from adversarial negotiation to scientific evaluation. Manufacturers would no longer be incentivized to optimize models to hit thresholds. They would be incentivized to generate credible, measurable claims about therapy impact in Kaiser's own patient populations. This opens the door to conditional coverage agreements, rolling reassessment, and learning health system feedback loops; none of which are possible when decisions rest on non-measured constructs.

Importantly, adopting this framework would also protect Kaiser institutionally. By grounding formulary decisions in admissible measurement, Kaiser could demonstrate that its coverage and access decisions are based on falsifiable claims, not on convention, precedent, or opaque modeling assumptions. This strengthens transparency, accountability, and defensibility in an environment where pricing and access decisions are increasingly scrutinized.

In short, if Kaiser Permanente accepts the measurement critique, the logical next step is not to fix HTA at the margins, but to replace it with a measurement-first formulary submission framework.

A manufacturer guide built on linear ratio measurement for manifest outcomes and Rasch logit ratio measurement for latent traits would mark a genuine transition to normal science in therapy evaluation. Anything less would amount to acknowledging the critique while continuing to act as if it did not matter.

### **3. THE TRANSITION TO MEASUREMENT IN HEALTH TECHNOLOGY ASSESSMENT**

#### **THE IMPERATIVE OF CHANGE**

This analysis has not been undertaken to criticize decisions made by health system, nor to assign responsibility for the analytical frameworks currently used in formulary review. The evidence shows something more fundamental: organizations have been operating within a system that does not permit meaningful evaluation of therapy impact, even when decisions are made carefully, transparently, and in good faith.

The present HTA framework forces health systems to rely on numerical outputs that appear rigorous but cannot be empirically assessed (Table 1). Reference-case models, cost-per-QALY ratios, and composite value claims are presented as decision-support tools, yet they do not satisfy the conditions required for measurement. As a result, committees are asked to deliberate over results that cannot be validated, reproduced, or falsified. This places decision makers in an untenable position: required to choose among therapies without a stable evidentiary foundation.

This is not a failure of expertise, diligence, or clinical judgment. It is a structural failure. The prevailing HTA architecture requires arithmetic before measurement, rather than measurement before arithmetic. Health systems inherit this structure rather than design it. Manufacturers respond to it. Consultants reproduce it. Journals reinforce it. Universities promote it. Over time it has come to appear normal, even inevitable.

Yet the analysis presented in Table 1 demonstrates that this HTA framework cannot support credible falsifiable claims. Where the dependent variable is not a measure, no amount of modeling sophistication can compensate. Uncertainty analysis cannot rescue non-measurement. Transparency cannot repair category error. Consensus cannot convert assumption into evidence.

The consequence is that formulary decisions are based on numerical storytelling rather than testable claims. This undermines confidence, constrains learning, and exposes health systems to growing scrutiny from clinicians, patients, and regulators who expect evidence to mean something more than structured speculation.

The imperative of change therefore does not arise from theory alone. It arises from governance responsibility. A health system cannot sustain long-term stewardship of care if it lacks the ability to distinguish between claims that can be evaluated and claims that cannot. Without that distinction, there is no pathway to improvement; only endless repetition for years to come.

This transition is not about rejecting evidence. It is about restoring evidence to its proper meaning. It requires moving away from composite, model-driven imaginary constructs toward claims that are measurable, unidimensional, and capable of empirical assessment over time. The remainder of this section sets out how that transition can occur in a practical, defensible, and staged manner.

## **MEANINGFUL THERAPY IMPACT CLAIMS**

At the center of the current problem is not data availability, modeling skill, or analytic effort. It is the nature of the claims being advanced. Contemporary HTA has evolved toward increasingly complex frameworks that attempt to compress multiple attributes, clinical effects, patient experience, time, and preferences into single composite outputs. These constructs are then treated as if they were measures. They are not (Table 1).

The complexity of the reference-case framework obscures a simpler truth: meaningful evaluation requires meaningful claims. A claim must state clearly what attribute is being affected, in whom, over what period, and how that attribute is measured. When these conditions are met, evaluation becomes possible. When they are not complexity substitutes for clarity. The current framework is not merely incorrect; it is needlessly elaborate. Reference-case modeling requires dozens of inputs, assumptions, and transformations, yet produces outputs that cannot be empirically verified. Each additional layer of complexity increases opacity while decreasing accountability. Committees are left comparing models rather than assessing outcomes.

In contrast, therapy impact can be expressed through two, and only two, types of legitimate claims. First are claims based on manifest attributes: observable events, durations, or resource units. These include hospitalizations avoided, time to event, days in remission, or resource use. When properly defined and unidimensional, these attributes can be measured on linear ratio scales and evaluated directly.

Second are claims based on latent attributes: symptoms, functioning, need fulfillment, or patient experience. These cannot be observed directly and therefore cannot be scored or summed meaningfully. They require formal measurement through Rasch models to produce invariant logit ratio scales. These two forms of claims are sufficient. They are also far more transparent. Each can be supported by a protocol. Each can be revisited. Each can be reproduced. Most importantly, each can fail. But they cannot be combined. This is the critical distinction. A meaningful claim is one that can be wrong.

Composite constructs such as QALYs do not fail in this sense. They persist regardless of outcome because they are insulated by assumptions. They are recalculated, not refuted. That is why they cannot support learning. The evolution of objective knowledge regarding therapy impact in disease areas is an entirely foreign concept. By re-centering formulary review on single-attribute, measurable claims, health systems regain control of evaluation. Decisions become grounded in observable change rather than modeled narratives. Evidence becomes something that accumulates, rather than something that is re-generated anew for every submission.

## **THE PATH TO MEANINGFUL MEASUREMENT**

Transitioning to meaningful measurement does not require abandoning current processes overnight. It requires reordering them. The essential change is not procedural but conceptual: measurement must become the gatekeeper for arithmetic, not its byproduct.

The first step is formal recognition that not all numerical outputs constitute evidence. Health systems must explicitly distinguish between descriptive analyses and evaluable claims. Numbers that do not meet measurement requirements may inform discussion but cannot anchor decisions.

The second step is restructuring submissions around explicit claims rather than models. Each submission should identify a limited number of therapy impact claims, each defined by attribute, population, timeframe, and comparator. Claims must be unidimensional by design.

Third, each claim must be classified as manifest or latent. This classification determines the admissible measurement standard and prevents inappropriate mixing of scale types.

Fourth, measurement validity must be assessed before any arithmetic is permitted. For manifest claims, this requires confirmation of ratio properties. For latent claims, this requires Rasch-based measurement with demonstrated invariance.

Fifth, claims must be supported by prospective or reproducible protocols. Evidence must be capable of reassessment, not locked within long-horizon simulations designed to frustrate falsification.

Sixth, committees must be supported through targeted training in representational measurement principles, including Rasch fundamentals. Without this capacity, enforcement cannot occur consistently.

Finally, evaluation must be iterative. Claims are not accepted permanently. They are monitored, reproduced, refined, or rejected as evidence accumulates.

These steps do not reduce analytical rigor. They restore it.

## **TRANSITION REQUIRES TRAINING**

A transition to meaningful measurement cannot be achieved through policy alone. It requires a parallel investment in training, because representational measurement theory is not intuitive and has never been part of standard professional education in health technology assessment, pharmacoeconomics, or formulary decision making. For more than forty years, practitioners have been taught to work within frameworks that assume measurement rather than demonstrate it. Reversing that inheritance requires structured learning, not informal exposure.

At the center of this transition is the need to understand why measurement must precede arithmetic. Representational measurement theory establishes the criteria under which numbers can legitimately represent empirical attributes. These criteria are not optional. They determine whether addition, multiplication, aggregation, and comparison are meaningful or merely symbolic. Without this foundation, committees are left evaluating numerical outputs without any principled way to distinguish evidence from numerical storytelling.

Training must therefore begin with scale types and their permissible operations. Linear ratio measurement applies to manifest attributes that possess a true zero and invariant units, such as

time, counts, and resource use. Latent attributes, by contrast, cannot be observed directly and cannot be measured through summation or weighting. They require formal construction through a measurement model capable of producing invariant units. This distinction is the conceptual fulcrum of reform, because it determines which claims are admissible and which are not.

For latent trait claims, Rasch measurement provides the only established framework capable of meeting these requirements. Developed in the mid–twentieth century alongside the foundations of modern measurement theory, the Rasch model was explicitly designed to convert subjective observations into linear logit ratio measures. It enforces unidimensionality, tests item invariance, and produces measures that support meaningful comparison across persons, instruments, and time. These properties are not approximations; they are defining conditions of measurement.

Importantly, Rasch assessment is no longer technically burdensome. Dedicated software platforms developed and refined over more than four decades make Rasch analysis accessible, transparent, and auditable. These programs do not merely generate statistics; they explain why items function or fail, how scales behave, and whether a latent attribute has been successfully measured. Measurement becomes demonstrable rather than assumed.

Maimon Research has developed a two-part training program specifically to support this transition. The first component provides foundational instruction in representational measurement theory, including the historical origins of scale theory, the distinction between manifest and latent attributes, and the criteria that define admissible claims. The second component focuses on application, detailing claim types, protocol design, and the practical use of Rasch methods to support latent trait evaluation.

Together, these programs equip health systems, committees, and analysts with the competence required to enforce measurement standards consistently. Training does not replace judgment; it enables it. Without such preparation, the transition to meaningful measurement cannot be sustained. With it, formulary decision making can finally rest on claims that are not merely numerical, but measurable.

### **A NEW START IN MEASUREMENT FOR HEALTH TECHNOLOGY ASSESSMENT**

For readers who are looking for an introduction to measurement that meets the required standards, Maimon Research has just released two distance education programs. These are:

- Program 1: Numerical Storytelling – Systematic Measurement Failure in HTA.
- Program 2: A New Start in Measurement for HTA, with recommendations for protocol-supported claims for specific objective measures as well as latent constructs and manifested traits.

Each program consists of five modules (approx. 5,500 words each), with extensive questions and answers. Each program is priced at US\$65.00. Invitations to participate in these programs will be distributed in the first instance to 8,700 HTA professionals in 40 countries.

More detail on program content and access, including registration and on-line payment, is provided with this link: <https://maimonresearch.com/distance-education-programs/>

## DESIGNED FOR CLOSURE

For those who remain unconvinced that there is any need to abandon a long-standing and widely accepted HTA framework, it is necessary to confront a more fundamental question: why was this system developed and promoted globally in the first place?

The most plausible explanation is administrative rather than scientific. Policy makers were searching for an assessment framework that could be applied under conditions of limited empirical data while still producing a determinate conclusion. Reference-case modeling offered precisely this convenience. By constructing a simulation populated with assumptions, surrogate endpoints, preference weights, and extrapolated time horizons, it became possible to generate a numerical result that could be interpreted as decisive. Once an acceptable cost-effectiveness ratio emerged, the assessment could be declared complete and the pricing decision closed. This structure solved a political and administrative problem. It allowed authorities to claim that decisions were evidence-based without requiring the sustained empirical burden demanded by normal science. There was no requirement to formulate provisional claims and subject them to ongoing falsification. There was no obligation to revisit conclusions as new data emerged. Closure could be achieved at launch, rather than knowledge evolving over the product life cycle.

By contrast, a framework grounded in representational measurement would have imposed a very different obligation. Claims would necessarily be provisional. Measurement would precede arithmetic. Each therapy impact claim would require a defined attribute, a valid scale, a protocol, and the possibility of replication or refutation. Evidence would accumulate rather than conclude. Decisions would remain open to challenge as real-world data emerged. From an administrative standpoint, this was an unreasonable burden. It offered no finality.

The reference-case model avoided this problem entirely. By shifting attention away from whether quantities were measurable and toward whether assumptions were plausible, the framework replaced falsification with acceptability. Debate became internal to the model rather than external to reality. Sensitivity analysis substituted for empirical risk. Arithmetic proceeded without prior demonstration that the objects being manipulated possessed the properties required for arithmetic to be meaningful.

Crucially, this system required no understanding of representational measurement theory. Committees did not need to ask whether utilities were interval or ratio measures, whether latent traits had been measured or merely scored, or whether composite constructs could legitimately be multiplied or aggregated. These questions were never posed because the framework did not require

them to be posed. The absence of measurement standards was not an oversight; it was functionally essential.

Once institutionalized, the framework became self-reinforcing. Training programs taught modeling rather than measurement. Guidelines codified practice rather than axioms. Journals reviewed technique rather than admissibility. Over time, arithmetic without measurement became normalized as “good practice,” while challenges grounded in measurement theory were dismissed as theoretical distractions. The result was a global HTA architecture capable of producing numbers, but incapable of producing falsifiable knowledge. Claims could be compared, ranked, and monetized, but not tested in the scientific sense. What evolved was not objective knowledge, but institutional consensus.

This history matters because it explains why the present transition is resisted. Moving to a real measurement framework with single, unidimensional claims does not merely refine existing methods; it dismantles the very mechanism by which closure has been achieved for forty years. It replaces decisiveness with accountability, finality with learning, and numerical plausibility with empirical discipline. Yet that is precisely the transition now required. A system that avoids measurement in order to secure closure cannot support scientific evaluation, cumulative knowledge, or long-term stewardship of healthcare resources. The choice is therefore unavoidable: continue with a framework designed to end debate, or adopt one designed to discover the truth.

Anything else is not assessment at all, but the ritualized manipulation of numbers detached from measurement, falsification, and scientific accountability.

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